

Our Ref:

Date

Director General
Funds & Programmes Division
Triq il-Kukkanja
St. Venera SVR 1411

Dear Sir/Madame

We are informed that _____ has applied for an EU funded call.

The Bank is interested and prepared to consider favourably an application by _____ for a loan facility of up to € _____ in connection with this project.

Kindly note that this letter does not constitute a binding obligation upon the Bank and the application for credit facilities would be subject to a full formal credit analysis in line with the Bank's credit policy and normal lending criteria.

Yours faithfully,

Relationship Manager